



XL Insurance

Insurance solutions for the Future of Energy



Powered by Purpose



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Global Head of Energy Transition, AXA XL

Energy is no longer a story about generation alone. We're in a world where a wide mix of energy sources are feeding transmission and distribution networks, driving innovation across global supply chains, the transportation sector, and industry. The entire system is changing. So are the risks that come with it.

At AXA XL, we work with clients navigating this complexity every day. What we see consistently is a need for certainty: the confidence to invest, build and operate knowing that risk is understood, transferable and insurable.

That is what we are built to provide. Our multidisciplinary teams bring deep technical expertise across energy technologies and infrastructure, applying it practically across underwriting, risk consulting and claims, at every stage of the lifecycle of your assets.

Whatever your energy challenge, we are here to help.



The Future of Energy in an evolving world



Certainty in a changing energy landscape

Energy demand is rising, while the systems that power economies are becoming more diverse, interconnected and complex. Energy security, reliability and affordability remain critical, even as new technologies and infrastructure reshape how energy is produced, distributed and consumed.

What was once a challenge confined to production now spans distribution, consumption and infrastructure across industries. As technologies evolve and capital flows accelerate, risk profiles are changing just as quickly.

Insurance helps navigate the complexities of the evolving energy mix that impacts industry, unlocking a more reliable, resilient and cleaner energy future.



Expertise where it matters

Complex, evolving risks demand more than capacity. They require deep technical understanding, applied consistently across underwriting, risk consulting and claims.

Our multidisciplinary team of risk consultants and engineers specializes in energy technologies, spanning wind, battery storage, carbon capture, LNG, and beyond.

We connect you with the right expertise tailored to your industry and specific exposures, providing insights that are agile, practical, and aligned with your goals.



Confidence to invest, build and operate

Whether you are financing, constructing or operating assets, you need to know that risk is understood, transferable, and insurable.

We combine specialist insight, global capability and lifecycle solutions to provide:

- Reliable insurance capacity
- Stable coverage across the asset lifecycle
- Financial certainty grounded in risk knowledge
- Reduced volatility and greater predictability

So you can move forward with confidence.

Our deep technical and risk expertise

The future of energy brings a more diverse and interconnected mix of technologies, operating at increasing scale and complexity.

Managing these risks requires more than insurance capacity. It needs deep technical understanding, applied across underwriting, risk consulting and claims.

The future of energy relies on an increasingly diverse mix of technologies, operating at greater scale and complexity.

Managing these risks requires more than insurance capacity. It requires specialist knowledge that informs decisions from the outset.

Our technical expertise is embedded across underwriting, risk consulting and claims, helping us assess evolving technologies, structure effective solutions and support better risk outcomes throughout the asset lifecycle.

You benefit from:

- Access to specialist energy transition risk consultants
- Insight that informs underwriting decisions from the outset
- Technology-focused expert groups, connected globally
- Underwriting, risk consulting and claims expertise working together

This is expertise applied where it matters most - at the point of risk selection and structuring.



Supporting you across the lifecycle of your assets

**Risk does not stand still.
Neither should your insurance.**

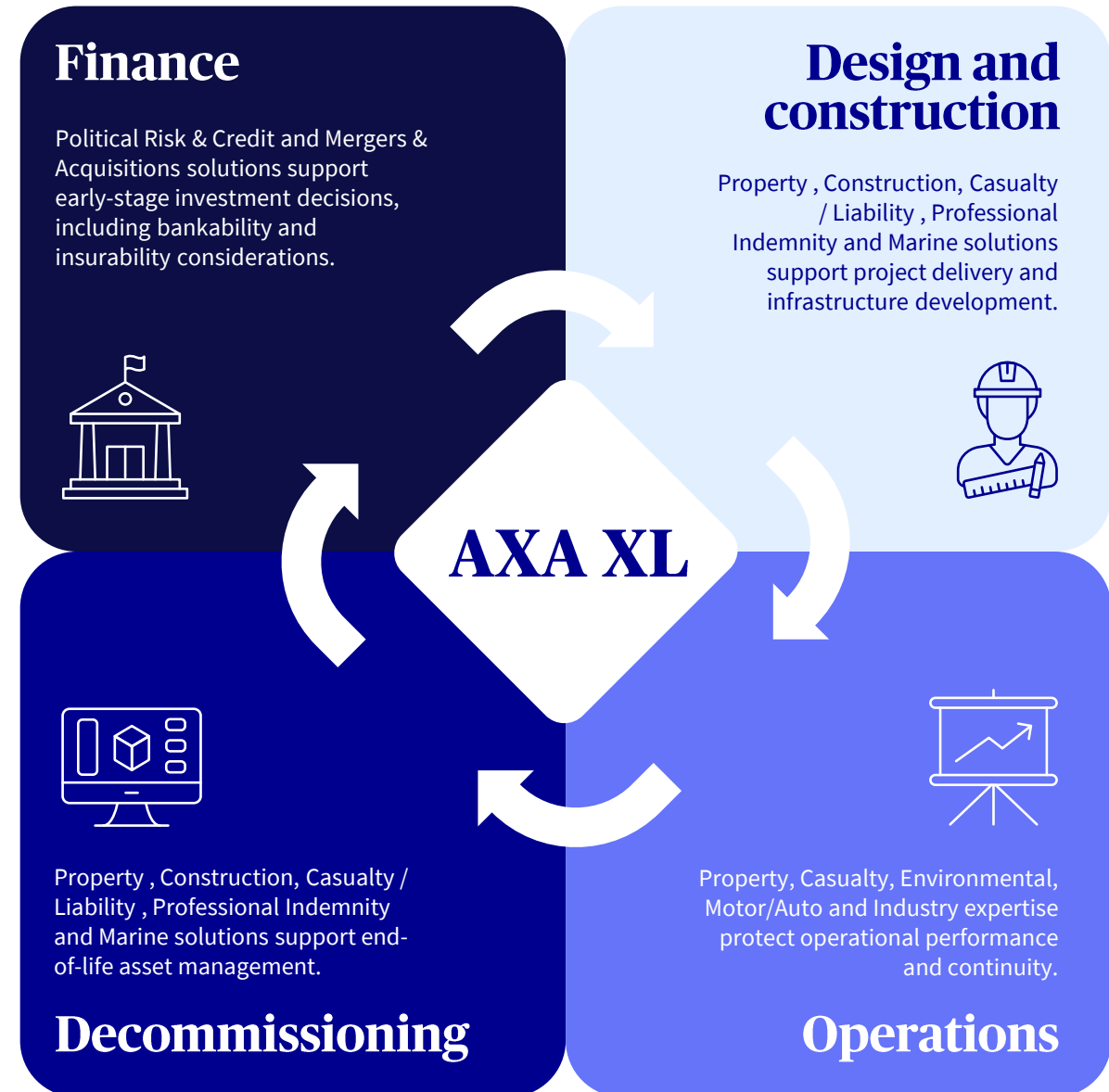
From early-stage financing and investment considerations through design, construction, operations and decommissioning, our support is aligned to each stage of your asset lifecycle.

Few insurers credibly span every phase. We do. Our solutions evolve as your assets and exposures change.

We support:

- Financing and investment decisions
- Construction and first-year operations
- Operational asset protection
- Asset life extension and decommissioning

Continuity reduces friction. Alignment reduces uncertainty.



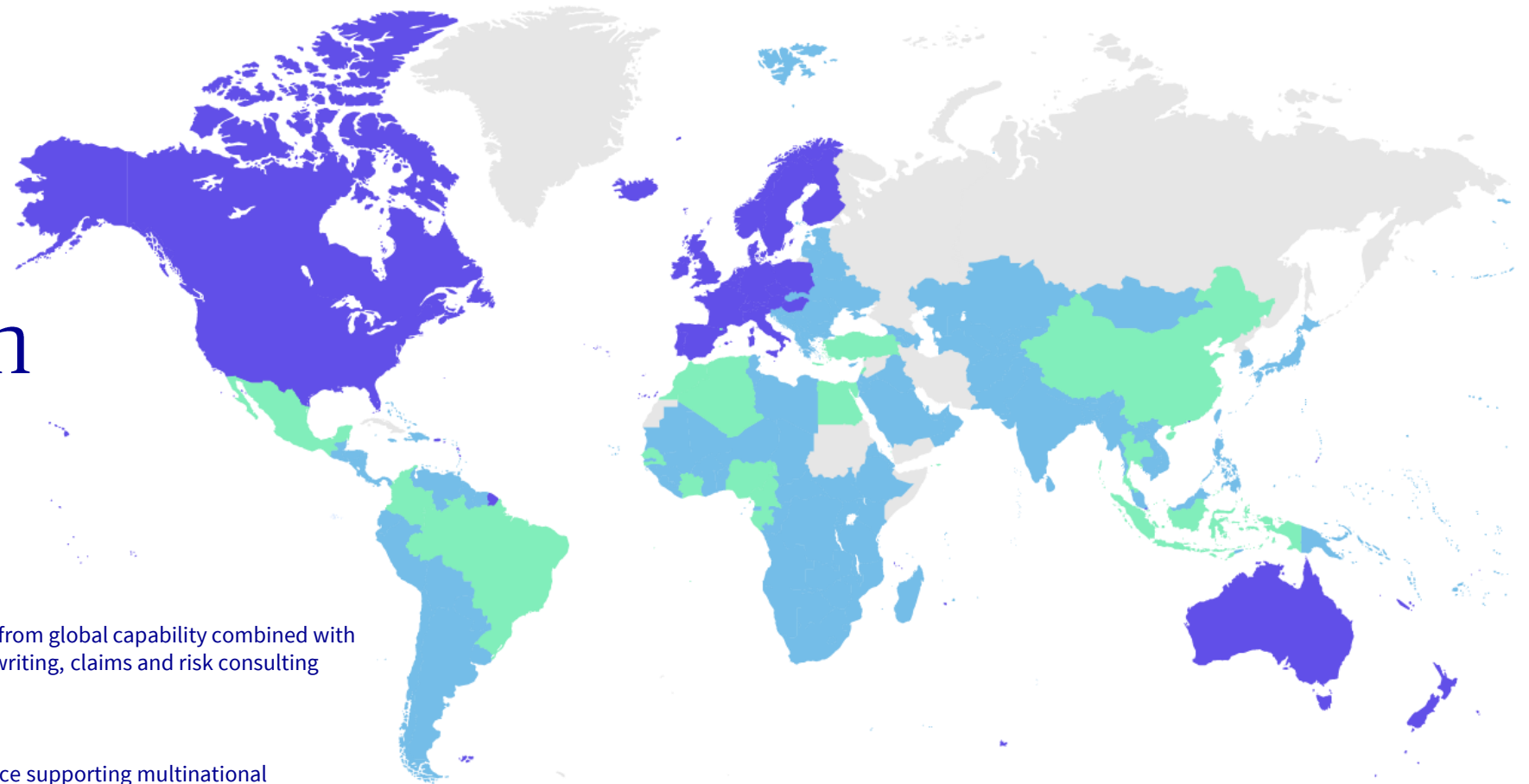
Global scale, local execution

Energy projects are often cross-border, capital intensive and subject to diverse regulatory environments.

You benefit from global capability combined with local underwriting, claims and risk consulting expertise.

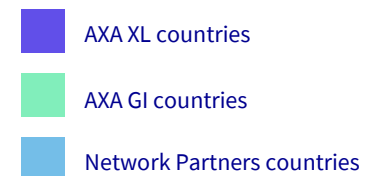
We provide:

- Experience supporting multinational programs
- Lead and Follow market capacity that provides confidence to lenders and investors
- Local teams operating within a global framework
- Consistent standards and pricing across jurisdictions
- A personalised, efficient claims service



200+

countries and territories served



One connected team

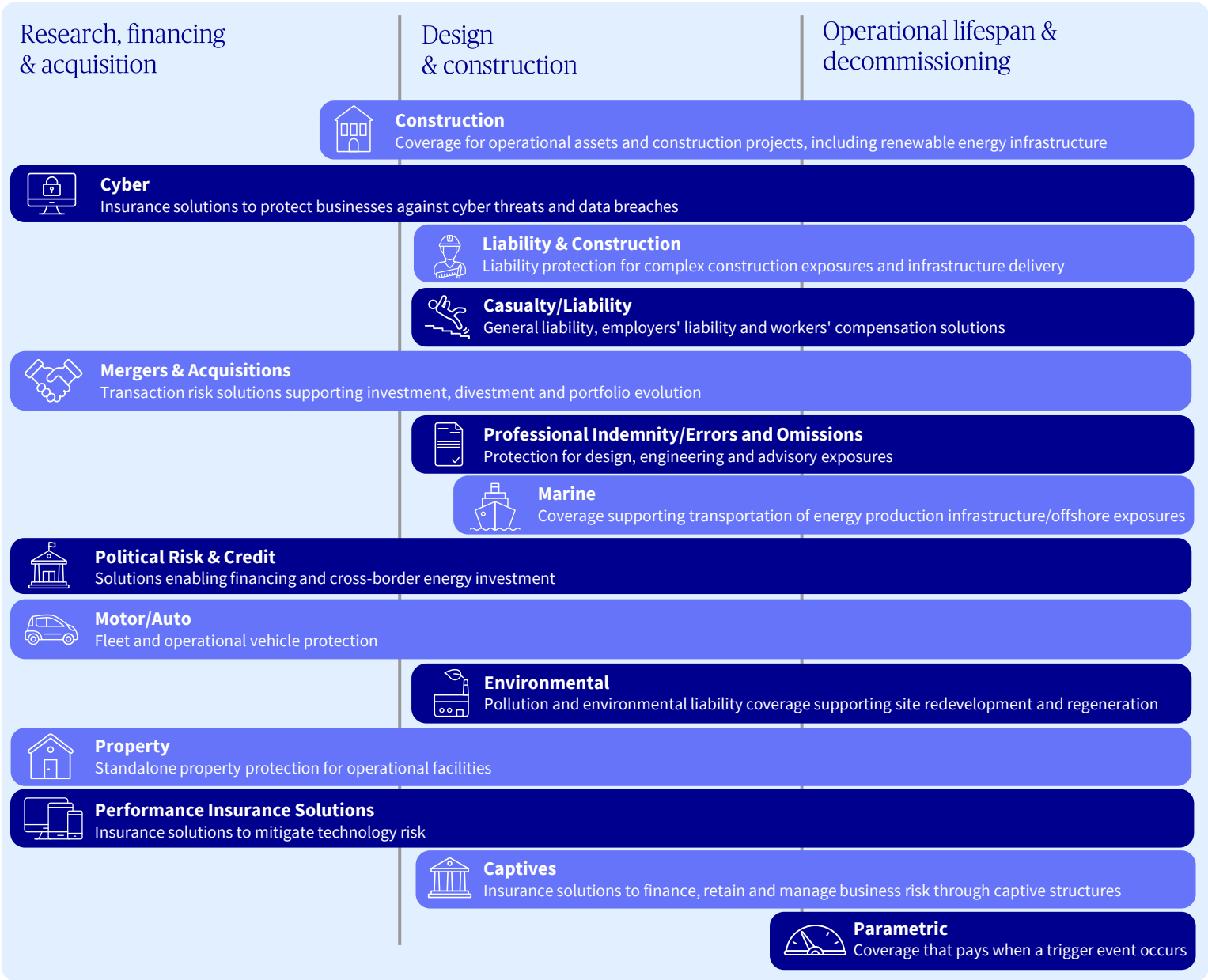
Complex risk requires coordination.

Underwriting, risk consulting and claims operate as one team, supported by data that underpins decision-making and gives you insight into risk across industry sectors. This integration spans multiple lines of business ensuring solutions are aligned across your business.

You experience:

- Clear accountability across the lifecycle
- Multinational coverage with local expertise
- Faster decision-making
- A single, coordinated approach to managing risk
- Sector-aligned expertise tailored to your specific industry context

This integration supports greater certainty across your portfolio.



Focused on prevention

Resilience starts long before a loss occurs.

Through AXA XL Risk Advisory, we combine data, analytics, technology and specialist expertise to help you better understand, anticipate and manage risk across the full asset lifecycle.

Working alongside underwriting and claims, our advisory teams help identify emerging exposures, strengthen resilience and support more informed decision-making from initial planning through to long-term operations.

By bringing together prevention, technical expertise and continuous learning from claims, we help reduce volatility, strengthen performance and build long-term resilience.

The benefits for your business:

Reduced uncertainty

Greater resilience

Long-term confidence



Why AXA XL?

200+

Serving clients in
over 200+ countries
and territories

Strong
financial
ratings

A.M. Best A+,
S&P AA

95%

of Fortune 500
companies
work with us*

Global
expertise

in energy
technologies and
infrastructure across
industries

Multiline
insurance
solutions

Coordinated
solutions across
lines of business
aligned to your
asset lifecycle

**You need certainty to invest, build and operate in an evolving energy landscape.
We help you move forward with confidence and purpose.**

*Source: AXA XL Data. Any company that has had a policy with us with a policy inception date in 2022 and beyond. Fortune 500 data shows any company that has a policy with us with a policy inception date in 2024 to May 2025. Data pulled: October 2025. Country capability count is based on the International Organization for Standardization (ISO.org) country code listing – ISO 3166

Thank you

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