

**XL INSURANCE COMPANY SE - INDIA REINSURANCE BRANCH**

Registration No.: FRB/007 Dated 01st February 2017

Public Disclosure

FORM NL-28- STATEMENT OF INVESTMENT ASSETS AS AT 31ST MARCH 2019

*Rs. In Lakhs*

| No   | PARTICULARS                  | SCH | AMOUNT        |
|--|------------------------------|-----|---------------|
| 1  | Investments                  | 8   | 32,727        |
| 2  | Loans                        | 9   |               |
| 3  | Fixed Assets                 | 10  | 131           |
| 4  | <b>Current Assets</b>        |     |               |
|  | a. Cash & Bank Balance       | 11  | 1,630         |
|  | b. Advances & Other Assets   | 12  | 24,969        |
| 5  | <b>Current Liabilities</b>   |     |               |
|  | a. Current Liabilities       | 13  | 37,646        |
|  | b. Provisions                | 14  | 4,825         |
|  | c. Misc. Exp not Written Off | 15  | -             |
|  | d. Debit Balance of P&L A/c  |     | -             |
| <b>Application of Funds as per Balance Sheet (A)</b> |                              |     | <b>16,986</b> |

|   | Less: Other Assets               | SCH | Amount          |
|---|----------------------------------|-----|-----------------|
| 1   | Loans (if any)                   | 9   | -               |
| 2   | Fixed Assets (if any)            | 10  | 131             |
| 3   | Cash & Bank Balance (if any)     | 11  | 1,630           |
| 4   | Advances & Other Assets (if any) | 12  | 24,969          |
| 5   | Current Liabilities              | 13  | 37,646          |
| 6   | Provisions                       | 14  | 4,825           |
| 7   | Misc. Exp not Written Off        | 15  | -               |
| 8   | Debit Balance of P&L A/c         |     | -               |
| <b>TOTAL (B)</b>                                |                                  |     | <b>(15,740)</b> |
| <b>'Investment Assets' As per FORM 3B (A-B)</b> |                                  |     | <b>32,727</b>   |

| No                             | 'Investment' represented as   | Reg. %            | SH             |                          | PH            | Book Value<br>(SH + PH)<br>d = (b+c) | % Actual      | FVC<br>Amount<br>(e) | Total<br>(d + e) | Market<br>Value |               |
|--------------------------------|---|-------------------|----------------|--------------------------|---------------|--------------------------------------|---------------|----------------------|------------------|-----------------|---------------|
|                                |   |                   | Balance<br>(a) | FRSM <sup>+</sup><br>(b) |               |                                      |               |                      |                  |                 |               |
| 1                              | G. Sec.   | Not less than 20% | -              | 11,821                   | 12,806        | 24,628                               | 75.25         | -                    | 24,628           | 24,893          |               |
| 2                              | G. Sec or Other Apporved Sec. (incl. (1) above)                           | Not less than 30% | -              | 12,759                   | 13,823        | 26,582                               | 81.22         | -                    | 26,582           | 26,848          |               |
| 3                              | <b>Investment subject to Exposure Norms</b>                               |                   |                |                          |               |                                      |               |                      |                  |                 |               |
|                                | 1. 'Housing & Loans to SG for Housing and FFE, Infrastructure Investments | Not less than 15% | -              | 2,949                    | 3,195         | 6,145                                | 18.78         | -                    | 6,145            | 6,149           |               |
|                                | 2. Approved Investments   | Not exceeding     | -              | -                        | -             | -                                    | -             | -                    | -                | -               |               |
|                                | 3. Other Investments (not exceeding 25%)                                  | 55%               | -              | -                        | -             | -                                    | -             | -                    | -                | -               |               |
| <b>Total Investment Assets</b> |   |                   | <b>100%</b>    | <b>-</b>                 | <b>15,709</b> | <b>17,018</b>                        | <b>32,727</b> | <b>100.00</b>        | <b>-</b>         | <b>32,727</b>   | <b>32,997</b> |

Note: (+) FRMS refers 'Funds representing Solvency Margin'

(\*) Pattern of Investment will apply only to SH funds representing FRMS

(<sup>A</sup>) Book Value shall not include funds beyond Solvency Margin

Other Investments' are as permitted under Sec 27A(2) and 27B(3)